

# Quad City Area Economy Overview 2016

A Report by the YC Regional Economic Development Center

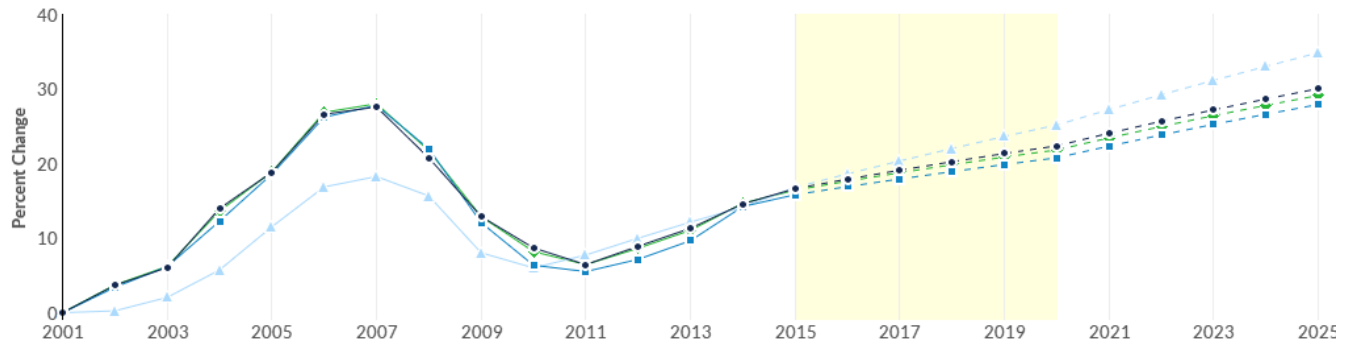
YAVAPAI COLLEGE  
**YREDC**  
REGIONAL ECONOMIC  
DEVELOPMENT CENTER



# Quad City Area Industry Summary for 95 Industries

<b>44,169</b> <b>Jobs (2015)</b> 0% above National average	<b>4.9%</b> <b>% Change (2015-2020)</b> Nation: 4.8%	<b>\$41,829</b> <b>Avg. Earnings Per Job (2015)</b> Nation: \$59,897
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## Regional Trends



Region	2015 Jobs	2020 Jobs	Change	% Change
● Greater Quad City Area	44,169	46,339	2,170	4.9%
● Greater Verde Valley	21,766	22,696	930	4.3%
● Yavapai County, AZ	69,146	72,353	3,207	4.6%
● Arizona	2,916,133	3,125,307	209,174	7.2%

## 2015 Age Cohort Demographics















	Age Cohort	2015 Population	2015 Percent
●	Under 20 years	26,276	19.7%
●	20 to 39 years	24,868	18.7%
●	40 to 59 years	31,555	23.7%
●	60 to 79 years	42,002	31.5%
●	80 years and over	8,625	6.5%

## Population
















<b>133,326</b> 2015 Population 2.0% of State	<b>5.4%</b> Population Growth for the Last 5 Years State Growth 6.2%
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Age Group	2015 Population	% of Population
Under 5 years	5,629	4.2%
5 to 9 years	6,647	5.0%
10 to 14 years	6,817	5.1%
15 to 19 years	7,184	5.4%
20 to 24 years	7,000	5.3%
25 to 29 years	6,196	4.6%

Age Group	2015 Population	% of Population	
30 to 34 years	6,025	4.5%	
35 to 39 years	5,648	4.2%	
40 to 44 years	6,185	4.6%	
45 to 49 years	6,456	4.8%	
50 to 54 years	8,524	6.4%	
55 to 59 years	10,390	7.8%	
60 to 64 years	12,314	9.2%	
65 to 69 years	12,554	9.4%	
70 to 74 years	10,202	7.7%	
75 to 79 years	6,932	5.2%	
80 to 84 years	4,487	3.4%	
85 years and over	4,139	3.1%	

## Quad City Area Gross Regional Product (GRP)

<b>\$1,645,947,559</b>	<b>\$886,190,497</b>	<b>\$224,412,141</b>	<b>\$2,778,877,885</b>
<b>Earnings (2013)</b>	<b>Property Income (2013)</b>	<b>Taxes on Production (2013)</b>	<b>Total GRP (2013)</b>

NAICS	Industry	GRP (2013)	% of Total
11	Crop and Animal Production	\$37,483,185.75	1% 
21	Mining, Quarrying, and Oil and Gas Extraction	\$16,773,393.28	1% 
22	Utilities	\$2,362,756.69	0% 
23	Construction	\$140,698,787.18	5% 
31	Manufacturing	\$170,962,816.60	6% 
42	Wholesale Trade	\$184,266,181.48	7% 
44	Retail Trade	\$262,292,003.64	9% 
48	Transportation and Warehousing	\$50,725,586.39	2% 
51	Information	\$53,802,102.30	2% 
52	Finance and Insurance	\$125,035,975.46	4% 
53	Real Estate and Rental and Leasing	\$162,740,767.81	6% 
54	Professional, Scientific, and Technical Services	\$89,378,759.82	3% 
55	Management of Companies and Enterprises	\$1,529,327.40	0% 
56	Administrative and Support and Waste Management and Remediation Services	\$68,618,484.92	2% 
61	Educational Services	\$85,325,050.30	3% 
62	Health Care and Social Assistance	\$322,108,667.69	12% 




















NAICS	Industry	GRP (2013)	% of Total
71	Arts, Entertainment, and Recreation	\$22,190,429.71	1% 
72	Accommodation and Food Services	\$93,169,173.65	3% 
81	Other Services (except Public Administration)	\$59,585,387.43	2% 
90	Government	\$386,064,610.12	14% 
	Other Non-Industries	\$443,764,437.01	16% 

## Region Exports

**\$5,018,889,300.61**




















Exports (2013)

83% of Supply

NAICS	Industry	Exports (2013)
11	Crop and Animal Production	\$94,392,205.59 
21	Mining, Quarrying, and Oil and Gas Extraction	\$26,116,223.53 
22	Utilities	\$3,374,309.42 
23	Construction	\$207,019,012.47 
31	Manufacturing	\$509,969,902.05 
42	Wholesale Trade	\$295,566,279.80 
44	Retail Trade	\$361,102,798.69 
48	Transportation and Warehousing	\$105,408,542.15 
51	Information	\$97,030,037.13 
52	Finance and Insurance	\$212,342,393.91 
53	Real Estate and Rental and Leasing	\$308,111,146.26 
54	Professional, Scientific, and Technical Services	\$125,180,756.70 
55	Management of Companies and Enterprises	\$2,850,286.82 
56	Administrative and Support and Waste Management and Remediation Services	\$103,245,121.78 
61	Educational Services	\$137,549,309.81 
62	Health Care and Social Assistance	\$500,643,346.06 
71	Arts, Entertainment, and Recreation	\$36,688,452.76 
72	Accommodation and Food Services	\$163,830,251.16 
81	Other Services (except Public Administration)	\$95,594,540.05 

## Region Imports

<b>\$6,195,357,400.1</b> <b>Imports (2013)</b> 86% of Demand	<b>\$1,036,415,081.8</b> <b>Locally Produced &amp; Consumed (2013)</b> 14% of Demand
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NAICS	Industry	Imports (2013)
11	Crop and Animal Production	\$43,968,639.79 
21	Mining, Quarrying, and Oil and Gas Extraction	\$58,142,287.16 
22	Utilities	\$93,725,389.84 
23	Construction	\$229,427,987.92 
31	Manufacturing	\$977,826,718.29 
42	Wholesale Trade	\$261,576,761.02 
44	Retail Trade	\$267,195,854.19 
48	Transportation and Warehousing	\$159,908,675.82 
51	Information	\$259,176,927.69 
52	Finance and Insurance	\$419,087,696.58 
53	Real Estate and Rental and Leasing	\$268,585,174.89 
54	Professional, Scientific, and Technical Services	\$305,801,245.17 
55	Management of Companies and Enterprises	\$101,207,443.54 
56	Administrative and Support and Waste Management and Remediation Services	\$139,958,219.86 
61	Educational Services	\$48,946,584.01 
62	Health Care and Social Assistance	\$397,274,855.34 
71	Arts, Entertainment, and Recreation	\$56,006,916.37 
72	Accommodation and Food Services	\$160,388,945.69 
81	Other Services (except Public Administration)	\$105,341,851.95 



## Appendix A Parameters

Code	Description
86301	Prescott, AZ (in Yavapai county)
86302	Prescott, AZ (in Yavapai county)
86303	Prescott, AZ (in Yavapai county)
86304	Prescott, AZ (in Yavapai county)
86305	Prescott, AZ (in Yavapai county)
86312	Prescott Valley, AZ (in Yavapai county)
86313	Prescott, AZ (in Yavapai county)
86314	Prescott Valley, AZ (in Yavapai county)
86315	Prescott Valley, AZ (in Yavapai county)
86323	Chino Valley, AZ (in Yavapai county)
86327	Dewey, AZ (in Yavapai county)
86329	Humboldt, AZ (in Yavapai county)

## Appendix B Sources

### Demographic Data

The demographic data in this report is compiled from several sources using a specialized process. Sources include annual population estimates and population projections from the US Census Bureau, birth and mortality rates from the US Health Department, and projected regional job growth. EMSI, Economic Modeling Inc.

### Industry Data

(1) For QCEW Employees, EMSI primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns and Current Employment Statistics. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states. U.D. Department of Labor, Bureau of Labor Statistics, Bureau of Economic Analysis, Arizona Department of Administration. EMSI, Economic Modeling Inc.

### State Data Sources

This report uses state data from the following agencies: Arizona Department of Administration, Office of Employment and Population Statistics. EMSI, Economic Modeling Inc.

### Occupation Data

Wage estimates are based on Occupational Employment Statistics (QCEW and Non-QCEW Employees classes of worker) and the American Community Survey (Self-Employed and Extended Proprietors). Occupational wage estimates also affected by county-level EMSI earnings by industry. EMSI, Economic Modeling Inc. EMSI occupation employment data are based on final EMSI industry data and final EMSI staffing patterns.

### Equifax Business-Level Data

Data for individual businesses is provided by Equifax (<http://www.equifax.com/commercial/>), which maintains a database of more than 20 million U.S. business entities. Note that in aggregate it will not be consistent with EMSI labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.